Clerk's Stamp

COURT FILE NUMBER 2001- 05482

COURT OF QUEEN'S BENCH OF ALBERTA

JUDICIAL CENTRE CALGARY

IN THE MATTER OF THE *COMPANIES' CREDITOR* ARRANGEMENT ACT, RSC 1985, c C-36, as amended

AND IN THE MATTER OF THE COMPROMISE OR

ARRANGEMENT OF JMB CRUSHING SYSTEMS INC. and

2161889 ALBERTA LTD.

APPLICANT JMB CRUSHING SYSTEMS INC. and 2161889 ALBERTA

LTD.

DOCUMENT SEALING ORDER

ADDRESS FOR Gowling WLG (Canada) LLP SERVICE AND 1600, 421 – 7<sup>th</sup> Avenue SW CONTACT Calgary, AB T2P 4K9

INFORMATION

OF PARTY Attn: Tom Cumming/Caireen E. Hanert/Alex Matthews

FILING THIS Phone: 403.298.1938/403.298.1992/403.298.1018

DOCUMENT Fax: 403.263.9193

File No.: A163514

**DATE ON WHICH ORDER WAS PRONOUNCED:** May 11, 2020

LOCATION OF HEARING OR TRIAL: Calgary Court House

NAME OF JUDGE WHO MADE THIS ORDER: Madam Justice K.M. Eidsvik

**UPON THE APPLICATION** of the Applicants JMB Crushing Systems Inc. and 2161889 Alberta Ltd.; **AND UPON** having read the Affidavit of Jeff Buck sworn May 8, 2020 and the Supplemental Affidavit of Jeff Buck sworn May 11, 2020; **AND UPON** hearing from counsel for

the Applicants and from the parties present; IT IS HEREBY ORDERED THAT:

## SERVICE AND DEFINITIONS

- 1. The time for service of the notice of application for this Order (the "**Order**") is hereby abridged and deemed good and sufficient.
- 2. The capitalized terms used in this Order and not otherwise defined shall have the meanings ascribed to them in the Supplemental Affidavit of Jeff Buck sworn May 8, 2020 (the "Supplemental Affidavit").

## **SEALING**

- 3. Until the later of thirty (30) days after the termination of the engagement of the Sale Advisor or until further order of this Honourable Court, the Confidential Exhibit "A" to the Supplemental Affidavit shall be sealed on the Court file, kept confidential and not form part of the public record, notwithstanding Division 4 of Part 6 of the *Alberta Rules of Court*.
- 4. The Clerk of the Court shall file the Supplemental Affidavit with the Confidential Exhibit "A" in a sealed envelope attached with a notice that sets out the style of cause in these proceedings and states that:

THIS ENVELOPE CONTAINS CONFIDENTIAL MATERIALS FILED IN COURT FILE NO. 2001-05482. THE CONFIDENTIAL MATERIALS ARE SEALED PURSUANT TO THE SEALING ORDER ISSUED BY THE HONOURABLE MADAM JUSTICE K.M. EIDSVIK ON MAY 11, 2020.

5. Leave is hereby granted to any person, entity or party affected by this Order to apply to this Honourable Court for a further Order vacating, substituting, modifying or varying the terms of this Order, with such application to be brought on notice to the Applicants, the Monitor and any other affected party in accordance with the *Alberta Rules of Court*.

J.C.C.Q.B.A